

## REQUEST FOR TAXPAYER IDENTIFICATION NUMBER

Policy Number: \_\_\_\_\_

\_\_\_\_\_  
Name of Beneficiary (For Estate, Name of Executor or Administrator)

Address \_\_\_\_\_

City, State, and ZIP Code \_\_\_\_\_

Enter the taxpayer identification number in the appropriate box. For most individuals this is your social security number.

Individual

Social Security Number

OR

Estate  
or  
Trust

Employer Identification Number

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**CERTIFICATION.** – Under penalties of perjury, I certify that:

1. The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me), **and**
2. I am not subject to backup withholding because: **(a)** I am exempt from backup withholding, or **(b)** I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or **(c)** the IRS has notified me that I am no longer subject to backup withholding, **and**
3. I am a U.S. person (including a U.S. resident alien).

**CERTIFICATION INSTRUCTIONS.** You must cross out item **2** above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item **2** does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN.

**Sign Here** | **Signature of U.S. person**

**Date**



**SECURITY MUTUAL LIFE**  
INSURANCE COMPANY OF NEW YORK  
SECURITY MUTUAL BUILDING • 100 COURT ST.  
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